

STRAND HANSON

NO.1 FOR NATURAL RESOURCES

- Another successful period
- Advised on M&A and ECM transactions worth in excess of £1.1bn

2011 Highlights so far

£756m

Nominated Adviser

Kalahari Mineral plc

Possible recommended cash offer by CGNPC Uranium Resources Co, Ltd

\$222m

Financial Adviser

XXI Century Investments Public Limited

Restructuring of capital structure, including debt to equity conversion by existing bondholders & warrantholders

£88m

Nominated & Joint Financial Adviser

Velosi Limited

Recommended cash offer for the Company by Applus Technologies Holding S.L. a portfolio company of the Carlyle Group

£78m

Nominated & Financial Adviser

Trap Oil Group plc

£60m placing & admission to AIM

£46m

Nominated Adviser

Bahamas Petroleum Company plc

Equity placing with existing & new investors

£36m

Financial Adviser

Soloman Capital - investment vehicle established by Christian Candy

Advised on the cash offer for Metals Explorations plc

£19m

Nominated & Financial Adviser

Patagonia Gold plc

Equity placing with existing & new investors

£16m

Nominated Adviser

Asian Plantations Limited

Equity placing with existing & new investors

£3m

Nominated & Financial Adviser

Crosby Asset Management

Acquisition of 26% stake in the company by Arkadiy Abramovich

Strand Hanson is an independent, focused and specialised corporate finance advisory and investment firm which concentrates on providing financial advice to public and private corporates, private equity houses and activist investors.

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